Registration and coffee

Session 1: Setting The Scene: The Growth Of Renewables In The Ukrainian Power Generation Mix

- Progress report on the pace of Ukraine’s renewable energy development within the framework of international obligations and the National Energy Strategy and next steps to achieve renewable energy goals
- An overview of the significant growth of renewables capacity. What are the most reliable forecasts for future growth?
- The position of renewables in the new liberalised electricity market
- How the crossover from the green tariff to auctions will work and how they will establish clear and transparent market rules.
- Practicalities and procedures for the purchase of quotas via auction
- The role of the new guaranteed buyer and the execution of power purchase agreements

11:00 Morning refreshments

Session 2: Case Studies And Market Analysis From The Leading Renewables Developers Operating In Ukraine

- Case studies of projects in development and the pipeline for future projects from leading international and domestic developers
- What feedback have developers had from lenders and suppliers regarding current and future projects and how are developers adapting their strategies towards site selection and financing options
- An overview of developing renewables projects in Ukraine: planning, construction, commissioning through to full build-out / operations
- Does the political environment impact investment decisions? Risk management and financial models
- Best approaches to receiving technical and permitting documentation, grid connection design and adjustment, development and commissioning of first stage. Access to the grid and the availability of transmission connection capacity.
- Deal structuring, tenders for equipment and EPC and funding arrangements.
- Focus on environmental protection and Corporate Social Responsibility. Working with local communities
Lunch

Session 3: Appraising The Financing Options For Developing Renewables Projects In Ukraine

- The appetite of major financial institutions for Ukrainian renewable projects. How do lenders view the bankability and risks?
- Accessing international credit and debt markets to finance investment in Renewable Energy Sources
- Latest investments in renewables and current criteria for project financing
- Impact of the sovereign rating and macroeconomic environment on finance-raising
- Green bonds as a means to finance the pipeline of renewable projects in the country
- The role of the IFIs in driving the growth of the sector
- Export credit agencies and their role in facilitating financing from external credit markets

Oleksiy Feliv
Managing Partner, INTEGRITES

Julien Mauduit
Associate Director, Energy EMEA, EBRD

Thorstein Jenssen
Senior Vice President, Corporate Finance, NBT

Joel Baranowski
Senior Counsel, EBRD

Ruslan Bozhko
Managing Partner, Askia Capital Group

Afternoon refreshments

Session 4: Panel Discussion - Ukraine In A Global Context. Competing For Developers And Projects

- Ukrainian renewables in a global and European context and investor appetite for Ukrainian renewables projects
- Overview of renewables potential and what the implications are for other energy sources in the mix
- Drawing on the auction model in other countries and lessons learned. Will it provide stability, predictability and a sufficiently quick ROI?
- Finance experts’ views on the best structures to finance and deliver projects
- Where do the next opportunities lie? The outlook for introducing the latest innovations, such as floating solar farms, as well as offshore wind and hydro
- Biogas and biomass – harnessing the opportunities for this major agricultural producer

Daragh Duffy
Project Developer, Khmelnytsky Bio-Power Plant

Mats Lundin
Director, Celyx AG / Chairman of the Board, European-Ukrainian Energy Agency

Mykhailo Bechkalal
Deputy Director, Ukraininvest

Alper Tuncer
Managing Partner, Empor Investments / Board Member, European-Ukrainian Energy Agency

Evgen Varlagin
Chief Executive Officer, Solar Chemodol

Evening reception

PARTNERS

SPONSORS