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09:00

REGISTRATION AND MORNING REFRESHMENTS



NATALIYA BOYKO
*Deputy Minister for European Integration,
Ministry of Energy & Coal Industry
of Ukraine*



YULIYA KOVALIV
*Head,
Office of National Investment
Council of Ukraine*



JAYESH PARMAR
*Partner, Energy & Resources,
Baringa Partners*



OLGA BIELKOVA
*Deputy Head, Fuel & Energy
Committee,
Verkhovna Rada of Ukraine*



MYKHAILO BECHKALO
Deputy Director, UkraineInvest

10:00

SESSION 1: AN OVERVIEW OF HYDROCARBON PRODUCTION IN UKRAINE AND GOVERNMENT AND INDUSTRY INITIATIVES TO RAISE PRODUCTION LEVELS

- Progress being made in raising domestic gas production to achieve self-sufficient gas supply in accordance with the Energy Strategy of Ukraine
- Forecasts for demand and pricing in Ukraine's natural gas market
- What is being done to attract investment – improvements in the Upstream Regulatory Environment and the E&P fiscal regime
- Upcoming tenders for Production Sharing Agreements
- Increasing the capacity of government institutions responsible for energy regulation

11:30

MORNING REFRESHMENTS



OLEG PROKHORENKO
*CEO & Chairman of the Board,
UkrGasVydobuvannya*



OLEH KYRYLIUK
*Acting Head,
State Geological Service
of Ukraine*



ROMAN OPIMAKH
*Executive Director,
Association of Gas Producers
of Ukraine*



VITALIY RADCHENKO
*Partner,
CMS Cameron McKenna
Nabarro Olswang*



DR CHARLES HEWLETT
*Director, Geophysical Consultant,
Lynx Information Systems*

12:00

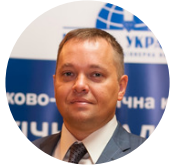
SESSION 2: INTRODUCTION TO THE OIL & GAS LICENCING ROUNDS AND PSA PROGRAMME

- An overview of the PSA tenders for 12 oil & gas fields. An overview of fields on offer in this and future rounds – geological characteristics, availability of survey information and exploration programme requirements
- Focus on 10 blocks on offer in the first round – history of hydrocarbon production and proven deposits in each region, concession type, availability of infrastructure and coverage by geophysical surveys

- Pricing of licences and minimum exploration requirements, including processing data, conducting of new seismic surveys and exploratory drilling
- How the auctions will take place, the registration process on the platform and key features of licencing procedures and timeline
- Outlining the process for obtaining geological data from the state and an overview of the Environmental Impact Assessment Procedure

13:30

LUNCH



MAKSYM MAKSIMENTSEV
Deputy Chairman, Nadra Ukrayny



NATALIIA GREBENIUK
Executive Director,
DTEK Oil & Gas



ALASTAIR MCBAIN
President,
Arawak Energy



VICTOR GLADUN
Chief Executive Officer,
Poltava Petroleum Company

14:45

SESSION 3: A DISCUSSION OF THE OPERATING ENVIRONMENT BY UKRAINE'S LEADING PRIVATE AND STATE GAS PRODUCERS

- An overview of developed and undeveloped booked reserves
- Cooperation with UGV and other state-owned producers under the Integrated Services Contracts and Production Enhancement Contracts
- Redeveloping existing fields through the application of latest technologies together with leading oilfield service companies
- Opportunities for independent producers to develop the numerous small fields through the use of affordable technology
- Attracting the investment to unlock hard-to-recover reservoirs through the latest seismic analysis and deep-drilling technologies
- Improved recovery and delineating new pools and satellites of existing fields as a means to extract proven undeveloped reserves

16:00

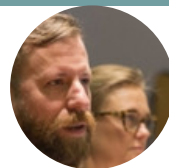
AFTERNOON REFRESHMENTS



ANNA GALTSOVA
Director,
IHS Markit



PROFESSOR ALAN RILEY
Non-Resident Senior Fellow,
Atlantic Council



MATTHEW MONTEVERDE
Vice President, Commodity
Markets,
Argus Media



DR SIMON PIRANI
Senior Research Fellow,
Oxford Institute for Energy Studies

16:30

SESSION 4: EVOLUTION OF THE UKRAINIAN NATURAL GAS MARKET AND ITS TRANSMISSION AND STORAGE CAPABILITIES

- The ongoing role of natural gas in Ukraine's energy mix and demand forecasts
- Progress report on the unbundling of Ukrtransgaz from Naftogaz and its position as the single Transmission System Operator and gas storage operator
- The importance of the gas transmission and storage system for the rapid commercialisation of new hydrocarbon discoveries
- Reviewing gas transportation, distribution and storage tariffs in line with European energy legislation
- An overview of the natural gas trading market and preparations for the launch of daily balancing and short-term trading tools

1-TO-1 MEETINGS BETWEEN KEY REPRESENTATIVES OF THE UKRAINIAN GAS INDUSTRY AND POTENTIAL INVESTORS WILL BE FACILITATED THROUGHOUT THE COURSE OF THE DAY

17:30

DRINKS RECEPTION

SUPPORTING ORGANISATIONS

